

# **PUBLIC DISCLOSURE COPY**

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**ARMANINO <sup>LLP</sup>**

2700 Camino Ramon., Suite 350  
San Ramon, CA 94583  
ph 925.790.2600  
fx 925.790.2601

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year **2022** or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>CALIFORNIA PHYSICIANS' SERVICE FDN</b> <b>DBA BLUE SHIELD OF CALIFORNIA FDN</b>		<b>A Employer identification number</b>  94-2822302
Number and street (or P.O. box number if mail is not delivered to street address) 315 MONTGOMERY STREET, SUITE 1200	Room/suite	<b>B Telephone number</b>  (415) 229-6080
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94104		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 73,415,608.	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....	20,000,666.		N/A	
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....				
	<b>4</b> Dividends and interest from securities .....	1,487,814.	1,487,814.		STATEMENT 2
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	-2,186,344.			STATEMENT 1
	<b>b</b> Gross sales price for all assets on line 6a .....	45,532,836.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		13,176,972.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	2,404.	0.		STATEMENT 3	
<b>12 Total.</b> Add lines 1 through 11 .....	19,304,540.	14,664,786.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	64,500.	0.		64,500.
	<b>14</b> Other employee salaries and wages .....				
	<b>15</b> Pension plans, employee benefits .....				
	<b>16a</b> Legal fees .....				
	<b>b</b> Accounting fees .....	52,500.	0.		52,500.
	<b>c</b> Other professional fees .....	5,219,850.	7,879.		5,211,971.
	<b>17</b> Interest .....				
	<b>18</b> Taxes .....	73,631.	0.		0.
	<b>19</b> Depreciation and depletion .....				
	<b>20</b> Occupancy .....				
	<b>21</b> Travel, conferences, and meetings .....	79,459.	0.		79,459.
	<b>22</b> Printing and publications .....				
	<b>23</b> Other expenses .....	596,042.	0.		94,430.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	6,085,982.	7,879.		5,502,860.
	<b>25</b> Contributions, gifts, grants paid .....	29,733,668.			42,210,140.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	35,819,650.	7,879.		47,713,000.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements ...	-16,515,110.				
<b>b Net investment income</b> (if negative, enter -0-) .....		14,656,907.			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	268,452.	247,976.	247,976.
	2 Savings and temporary cash investments	15,152,647.	7,821,080.	7,821,080.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	148,658.	209,430.	209,430.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 10 26,912,856.	21,748,501.	21,748,501.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 11 68,646,797.	43,050,339.	43,050,339.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe STATEMENT 12)	193,601.	338,282.	338,282.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	111,323,011.	73,415,608.	73,415,608.	
Liabilities	17 Accounts payable and accrued expenses	427,389.	989,772.	
	18 Grants payable	13,192,322.	715,850.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe EXCISE TAX PAYABLE)	99,012.	0.	
	23 Total liabilities (add lines 17 through 22)	13,718,723.	1,705,622.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	97,604,288.	71,709,986.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	97,604,288.	71,709,986.		
30 Total liabilities and net assets/fund balances	111,323,011.	73,415,608.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	97,604,288.
2 Enter amount from Part I, line 27a	2	-16,515,110.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 8	3	7,611,419.
4 Add lines 1, 2, and 3	4	88,700,597.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 9	5	16,990,611.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	71,709,986.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES		01/01/22	12/31/22
b	PUBLICLY TRADED SECURITIES		12/08/22	12/12/22
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	25,643,048.	27,718,514.	-2,075,466.	
b	19,889,788.	4,637,350.	15,252,438.	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69
			(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-2,075,466.
b				15,252,438.
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	13,176,972.	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	N/A	

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	203,731.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3	Add lines 1 and 2 .....	3	203,731.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- .....	5	203,731.
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022 .....	6a	384,125.
b	Exempt foreign organizations - tax withheld at source .....	6b	0.
c	Tax paid with application for extension of time to file (Form 8868) .....	6c	0.
d	Backup withholding erroneously withheld .....	6d	0.
7	Total credits and payments. Add lines 6a through 6d .....	7	384,125.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	8	0.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than 7, enter <b>amount owed</b> .....	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .....	10	180,394.
11	Enter the amount of line 10 to be: <b>Credited to 2023 estimated tax</b> 180,394. <b>Refunded</b> .....	11	0.

**Part VI-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file <b>Form 1120-POL</b> for this year? .....		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ 0. (2) On foundation managers. \$ _____ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
4b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? .....		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. _____ CA		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address <u>WWW.BLUESHIELDCAFUNDATION.ORG</u>			
14	The books are in care of <u>DEBORAH CHANG, CEO</u> Telephone no. <u>(415) 229-6080</u> Located at <u>315 MONTGOMERY STREET, SUITE 1200, SAN FRANCISCO, CA</u> ZIP+4 <u>94104</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here ..... <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....	15	N/A
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? .....	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? .....	4b	X

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**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 14	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		64,500.	0.	2,781.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CENTER FOR COLLABORATIVE PLANNING 1401 21ST ST., STE. 360, SACRAMENTO, CA 95811	CONSULTING SERVICES FOR CONDUCTING LEARNING EVENTS	600,111.
MATHEMATICA INC. 600 ALEXANDRA PARK, PRINCETON, NJ 08540	CONSULTING SERVICES FOR ADDRESSING AND PREVENTING INTI	476,746.
STRATEGIC PREVENTION SOLUTIONS PO BOX 22406, JUNEAU, AK 99802	CONSULTING SERVICE FOR EVALUATION, TECHNICAL SUPPORT,	466,360.
DAYLIGHT DESIGN LLC - 375 ALABAMA STREET, SUITE 380, SAN FRANCISCO, CA 94110	CONSULTING SERVICES TO RESEARCH AND DEVELOP CONTENT	412,479.
THE REIS GROUP, LLC - 1300 19TH STREET NW SUITE 600, WASHINGTON, DC 20036	CONSULTING SERVICES FOR COMMUNICATION NEEDS	240,000.
<b>Total</b> number of others receiving over \$50,000 for professional services .....		29

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 15	399,922.
2 SEE STATEMENT 16	307,041.
3 SEE STATEMENT 17	220,000.
4 SEE STATEMENT 18	165,072.

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3 .....	0.



**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	71,597,737.
b	Average of monthly cash balances .....	1b	8,126,414.
c	Fair market value of all other assets (see instructions) .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	79,724,151.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	79,724,151.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	1,195,862.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	78,528,289.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	3,926,414.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	3,926,414.
2a	Tax on investment income for 2022 from Part V, line 5 .....	2a	203,731.
b	Income tax for 2022. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	203,731.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	3,722,683.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	3,722,683.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	3,722,683.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	47,713,000.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	47,713,000.

Form 990-PF (2022)

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7 .....				3,722,683.
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017 .....	29,526,449.			
<b>b</b> From 2018 .....	18,439,413.			
<b>c</b> From 2019 .....	28,366,145.			
<b>d</b> From 2020 .....	42,109,142.			
<b>e</b> From 2021 .....	30,056,576.			
<b>f</b> Total of lines 3a through e .....	148,497,725.			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: \$ 47,713,000.				
<b>a</b> Applied to 2021, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2022 distributable amount .....				3,722,683.
<b>e</b> Remaining amount distributed out of corpus	43,990,317.			
<b>5</b> Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	192,488,042.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 .....	29,526,449.			
<b>9</b> Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a .....	162,961,593.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018 ...	18,439,413.			
<b>b</b> Excess from 2019 ...	28,366,145.			
<b>c</b> Excess from 2020 ...	42,109,142.			
<b>d</b> Excess from 2021 ...	30,056,576.			
<b>e</b> Excess from 2022 ...	43,990,317.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section \_\_\_\_\_  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
<b>b</b> 85% (0.85) of line 2a _____					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed _____					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities _____					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets _____					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
<b>(3)</b> Largest amount of support from an exempt organization _____					
<b>(4)</b> Gross investment income _____					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 19

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)			**	
<b>a Paid during the year</b>				
ACADEMY HEALTH 1666 K STREET, NW SUITE 1100 WASHINGTON, DC 20006	N/A	PC	2022 HEALTH DATAPALOOZA AND NATIONAL HEALTH POLICY CONFERENCE	35,000.
ALLIANCE FOR GIRLS 1203 PRESERVATION PARK WAY, STE. #200 OAKLAND, CA 94602	N/A	PC	GENERAL OPERATING SUPPORT	800,000.
ALLIANCE FOR GIRLS 1203 PRESERVATION PARK WAY, STE. #200 OAKLAND, CA 94602	N/A	PC	ADVOCATING FOR POLICIES AND PRACTICES THAT IMPROVE SAFETY AND POSITIVE GENDER NORMS	325,000.
ASIAN HEALTH SERVICES 101 8TH STREET, SUITE 100 OAKLAND, CA 94607	N/A	PC	AAPI HEALTH EQUITY POLICY AND RESEARCH CONVENING	50,000.
ASIAN RESOURCES, INC. 6270 ELDER CREEK ROAD SACRAMENTO, CA 95824	N/A	PC	IMPROVING PUBLIC HEALTH DATA ON ASIAN AMERICANS, NATIVE HAWAIIANS, AND PACIFIC ISLANDERS IN	300,000.
<b>Total</b>	SEE CONTINUATION SHEET(S)			<b>3a</b> 42,210,140.
<b>b Approved for future payment</b>				
FUND FOR SANTA BARBARA 1219 STATE STREET SANTA BARBARA, CA 93101	N/A	PC	CROSS-SECTOR EQUITY COLLABORATION TOOLKIT	50,000.
COMITE CIVICO DEL VALLE 235 MAIN STREET BRAWLEY, CA 92227	N/A	PC	EMERGING LEADERS - DANIELA FLORES	50,000.
CORAHU LLC 1721 BROADWAY OAKLAND, CA 94612	N/A	NC	EMERGING LEADER JOSE CORDON	15,850.
<b>Total</b>	SEE CONTINUATION SHEET(S)			<b>3b</b> 715,850.

**Part XV-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Table with columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue; 2 Membership dues and assessments; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5 Net rental income or (loss) from real estate; 6 Net rental income or (loss) from personal property; 7 Other investment income; 8 Gain or (loss) from sales of assets other than inventory; 9 Net income or (loss) from special events; 10 Gross profit or (loss) from sales of inventory; 11 Other revenue; 12 Subtotal; 13 Total.

(See worksheet in line 13 instructions to verify calculations.)

**Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

**Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:			
<b>(1)</b>	Cash .....	<b>1a(1)</b>		X
<b>(2)</b>	Other assets .....	<b>1a(2)</b>		X
<b>b</b>	Other transactions:			
<b>(1)</b>	Sales of assets to a noncharitable exempt organization .....	<b>1b(1)</b>		X
<b>(2)</b>	Purchases of assets from a noncharitable exempt organization .....	<b>1b(2)</b>		X
<b>(3)</b>	Rental of facilities, equipment, or other assets .....	<b>1b(3)</b>		X
<b>(4)</b>	Reimbursement arrangements .....	<b>1b(4)</b>		X
<b>(5)</b>	Loans or loan guarantees .....	<b>1b(5)</b>		X
<b>(6)</b>	Performance of services or membership or fundraising solicitations .....	<b>1b(6)</b>		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....	<b>1c</b>		X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	CEO Title		
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KATY BROWN	KATY BROWN	07/25/23		P00650274
	Firm's name ARMANINO LLP			Firm's EIN 94-6214841	
Firm's address 2700 CAMINO RAMON, STE. 350 SAN RAMON, CA 94583-5004				Phone no. 925-790-2600	

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLACK EMOTIONAL AND MENTAL HEALTH COLLECTIVE P.O BOX #702 CULVER CITY, CA 90232	N/A	PC	EVALUATING THE BLACK MASCULINITY REIMAGINED PROGRAM	120,000.
CALIFORNIA FORWARD 925 L STREET, SUITE 600 SACRAMENTO, CA 95814	N/A	PC	STRENGTHENING THE VOICE OF COMMUNITY-BASED ORGANIZATIONS IN EQUITABLE ECONOMIC	200,000.
CALIFORNIA PAN-ETHNIC HEALTH NETWORK 1221 PRESERVATION PARK WAY, SUITE 200 OAKLAND, CA 94612	N/A	PC	COMMUNITY-GENERATED ACTION STEPS TO ADDRESS RACISM AS A PUBLIC HEALTH CRISIS	300,000.
CALIFORNIA PARTNERSHIP TO END DOMESTIC VIOLENCE PO BOX 151 SACRAMENTO, CA 95812-0151	N/A	PC	ADDRESSING HOUSING SECURITY AND HOMELESSNESS FOR SURVIVORS OF DOMESTIC VIOLENCE	500,000.
CALIFORNIA PARTNERSHIP TO END DOMESTIC VIOLENCE PO BOX 151 SACRAMENTO, CA 95812-0151	N/A	PC	GENERAL OPERATING SUPPORT	850,000.
CALIFORNIA STATE UNIVERSITY FRESNO FOUNDATION 1625 E SHAW AVE #146 FRESNO, CA 93710	N/A	PC	GENERAL OPERATING SUPPORT FOR THE SAN JOAQUIN VALLEY PUBLIC HEALTH CONSORTIUM	400,000.
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814	N/A	PC	SOLUTIONS-ORIENTED DOMESTIC VIOLENCE JOURNALISM BY AND FOR LATINX COMMUNITIES	200,000.
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814	N/A	PC	CALIFORNIA DIVIDE PROJECT WITH FOCUS ON ECONOMIC SECURITY AND MOBILITY ISSUES FOR CALIFORNIANS WITH LOW	400,000.
CATALYST CALIFORNIA P.O. BOX 39347 LOS ANGELES, CA 90039	N/A	PC	THE BUDGET POWER PROJECT	800,000.
CATALYST OF SAN DIEGO & IMPERIAL COUNTIES 5060 SHOREHAM PLACE ROOM 350 SAN DIEGO, CA 92122-5903	N/A	PC	GENERAL OPERATING SUPPORT	150,000.
<b>Total from continuation sheets</b>				<b>40,700,140.</b>

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR EFFECTIVE PHILANTHROPY, INC. 675 MASSACHUSETTS AVE 7TH FLOOR CAMBRIDGE, MA 02139-3309	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
CENTER FOR YOUNG WOMEN'S DEVELOPMENT 832 FOLSOM STREET, SUITE 700 SAN FRANCISCO, CA 94107	N/A	PC	EVALUATING SURVIVOR LEADERSHIP DEVELOPMENT AND ORGANIZING MODEL FOR GIRLS, WOMEN, AND GENDER NONCONFORMING	143,300.
CHANGELAB SOLUTIONS 2201 BROADWAY STE 502 OAKLAND, CA 94612	N/A	PC	STRENGTHENING LOCAL AND STATE HEALTH DEPARTMENTS TO PROMOTE HEALTH EQUITY	350,000.
CHILDREN NOW 1404 FRANKLIN STREET, SUITE 700 OAKLAND, CA 94612	N/A	PC	EXPANDING EVIDENCE-BASED HOME VISITING PROGRAMS IN CALIFORNIA	300,000.
CHILDREN'S INSTITUTE, INC. 2121 WEST TEMPLE STREET LOS ANGELES, CA 90026	N/A	PC	EVALUATING TWO-GEN RESILIENCY, ACADEMICS, INCOME, SOCIAL SUPPORT, ENHANCED (2-RAISE), A	85,000.
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH STREET SAN FRANCISCO, CA 94114	N/A	PC	FAMILY CHILD CARE BUSINESS INCUBATOR EXPANSION	300,000.
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVE STE. 5 SAN FRANCISCO, CA 94133	N/A	PC	GENERAL OPERATING SUPPORT FOR GRASSROOTS ASIANS RISING	200,000.
CITY AND COUNTY OF SAN FRANCISCO 25 VAN NESS AVENUE SAN FRANCISCO, CA 94102	N/A	GOV	ADAPTING AND EVALUATING GUARANTEED INCOME FOR DOMESTIC VIOLENCE SURVIVORS AND INDIGENOUS COMMUNITIES	200,000.
CIVICPULSE 12210 SW MAIN ST #23672 PORTLAND, OR 97281	N/A	PC	GENERATING NEW DATA ON THE ALIGNMENT OF PRIORITIES BETWEEN LOCAL POLICYMAKERS AND THE COMMUNITIES THEY	300,000.
COMMON CAUSE EDUCATION FUND 453 S SPRING ST. LOS ANGELES, CA 90013	N/A	PC	STRENGTHENING COMMUNITY VOICE IN CALIFORNIA VOTING AND REDISTRICTING PROCESSES	150,000.
<b>Total from continuation sheets</b>				



**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITIES LIFTING COMMUNITIES 515 SOUTH FIGUEROA STREET, SUITE 1300 LOS ANGELES, CA 90071-3300	N/A	PC	BUILDING HEALTH CARE DELIVERY SYSTEMS' CAPACITY TO CREATE SYSTEMS CHANGE	110,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA STREET; SUITE 240 LOS ANGELES, CA 90012-1804	N/A	PC	EVALUATION OF THE COLLECTIVE HEALING AND TRANSFORMATION (CHAT) PROJECT TO ADDRESS DOMESTIC VIOLENCE IN	320,000.
CONTRA COSTA FAMILY JUSTICE CENTER ALLIANCE 256 24TH STREET RICHMOND, CA 94804	N/A	PC	COMMUNITY RESTORATIVE JUSTICE SOLUTIONS	560,000.
DEPARTMENT OF SOCIAL SERVICES 744 P STREET SACRAMENTO, CA 95814	N/A	NC	SUPPORTING LISTENING SESSIONS TO IMPROVE PREVENTION AND INTERVENTION SERVICES FOR DOMESTIC VIOLENCE	400,000.
DOWNTOWN WOMEN'S CENTER 442 SOUTH SAN PEDRO STREET LOS ANGELES, CA 90013	N/A	PC	PATHWAYS TO SAFE, AFFORDABLE HOUSING FOR DOMESTIC VIOLENCE SURVIVORS	500,000.
EAST BAY COMMUNITY FOUNDATION 200 FRANK H. OGAWA PLAZA OAKLAND, CA 94612	N/A	PC	GENERAL OPERATING SUPPORT	250,000.
EAST LOS ANGELES WOMEN'S CENTER 1431 S ATLANTIC BLVD LOS ANGELES, CA 90022-5011	N/A	PC	IMPLEMENTING AND EVALUATING THE NURTURING PARENTING PROGRAM	141,500.
ECONOMIC SECURITY PROJECT INC. 228 PARK AVE S, PMB 32482 NEW YORK, NY 10003-1502	N/A	PC	BENEFITS ACCESS AND EQUITY (BAE) DESIGN LABS	200,000.
EQUAL RIGHTS ADVOCATES INC. 611 MISSION STREET, 4TH FLOOR SAN FRANCISCO, CA 94105	N/A	PC	EXPANDING STRONGER CALIFORNIA'S ECONOMIC SECURITY POLICY ADVOCACY	200,000.
FAMILY VALUES AT WORK A MULTI-STATE CONSORTIUM INC. PO BOX 48 OAK CREEK, WI 53154	N/A	PC	ADVANCING PAID FAMILY LEAVE IN CALIFORNIA	500,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY STREET, THE PRESIDIO SAN FRANCISCO, CA 94129-1718	N/A	PC	ALL IN FOR KIDS INITIATIVE	1,350,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY STREET, THE PRESIDIO SAN FRANCISCO, CA 94129-1718	N/A	PC	ADVANCING STATE AND FEDERAL DOMESTIC VIOLENCE PREVENTION POLICY	900,000.
GEORGIA STATE UNIVERSITY RESEARCH FOUNDATION 55 PARK PLACE ATLANTA, GA 30303	N/A	PC	A PILOT PROGRAM TO DEVELOP FEDERAL FUNDING NAVIGATORS	50,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA, CA 94953	N/A	PC	GENERAL OPERATING SUPPORT	150,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW SUITE 650 WASHINGTON, DC 20005	N/A	PC	GENERAL OPERATING SUPPORT	150,000.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVENUE, NW, SUITE 1100 WASHINGTON, DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	150,000.
HISPANICS IN PHILANTHROPY 414 13TH ST #200 OAKLAND, CA 94612-2603	N/A	PC	GENERAL OPERATING SUPPORT FOR CHANGE PHILANTHROPY	100,000.
HISPANICS IN PHILANTHROPY 414 13TH ST #200 OAKLAND, CA 94612-2603	N/A	PC	GENERAL OPERATING SUPPORT FOR BAY ENGAGED	100,000.
HUMAN IMPACT PARTNERS P.O. BOX 3268 OAKLAND, CA 94609	N/A	PC	ALIGNING PUBLIC HEALTH LEADERS AND COMMUNITY POWER-BUILDING GROUPS IN ELEVATING ECONOMIC SECURITY AND COMMUNITY	500,000.
JENESSE CENTER, INC. P.O. BOX 8476 LOS ANGELES, CA 90008	N/A	PC	LEADERSHIP COUNCIL FOR DOMESTIC VIOLENCE AND HEALTH CARE OF LOS ANGELES	602,390.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104	N/A	PC	LATINO POWER FUND	1,000,000.
LIBERTY HILL FOUNDATION 1001 WILSHIRE BOULEVARD, PMB 2170 LOS ANGELES, CA 90017	N/A	PC	THE BOLD VISION INITIATIVE: BUILDING YOUTH POWER AND VOICE	500,000.
LIFT, INC. 1910 MAGNOLIA AVE, STE 400 LOS ANGELES, CA 90007	N/A	PC	EVALUATION OF FINANCIAL COACHING MODEL FOR ECONOMIC SECURITY	150,000.
MANATT 2049 CENTURY PARK EAST SUITE 1700 LOS ANGELES, CA 90067	N/A	NC	AUTOMATING THE INTEGRATION OF MULTIPLE FUNDING SOURCES TO FINANCE SOCIAL DETERMINANTS OF	50,000.
MARY ANN LIEBERT INC 140 HUGUENOT STREET NEW ROCHELLE, NY 10801	N/A	NC	HEALTH EQUITY PEER-REVIEWED JOURNAL	50,000.
MUJERES UNIDAS Y ACTIVAS 3543 18TH ST, #23 SAN FRANCISCO, CA 94110-1684	N/A	PC	SUPPORTING THE CALIFORNIA DOMESTIC WORKERS COALITION	1,600,000.
MUJERES UNIDAS Y ACTIVAS 3543 18TH ST, #23 SAN FRANCISCO, CA 94110-1684	N/A	PC	EVALUATING THE IMMIGRANT SURVIVOR LEADERSHIP DEVELOPMENT PROGRAM	156,803.
MY SISTER'S HOUSE 3053 FREEPORT BLVD., NO. 120 SACRAMENTO, CA 95818	N/A	PC	ADVANCING COLLECTIVE ACTION FOR CULTURALLY RESPONSIVE DOMESTIC VIOLENCE PREVENTION AND POLICY	467,500.
NATIONAL ACADEMY OF SCIENCES THE NATIONAL ACADEMIES, 500 FIFTH STREET, NW WASHINGTON, DC 20001	N/A	PC	ROUNDTABLE ON OBESITY SOLUTIONS	50,000.
NATIONAL ACADEMY OF SCIENCES THE NATIONAL ACADEMIES, 500 FIFTH STREET, NW WASHINGTON, DC 20001	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL ACADEMY OF SCIENCES THE NATIONAL ACADEMIES, 500 FIFTH STREET, NW WASHINGTON, DC 20001	N/A	PC	ROUNDTABLE ON THE PROMOTION OF HEALTH EQUITY	75,000.
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW SUITE 825 WASHINGTON, DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	100,000.
NATIONAL DOMESTIC WORKERS ALLIANCE 45 BROADWAY STE 320 NEW YORK, NY 10006	N/A	PC	ADVANCING UNIVERSAL FAMILY CARE IN CALIFORNIA	500,000.
NATIONAL NETWORK TO END DOMESTIC VIOLENCE 1325 MASSACHUSETTS AVE., FLOOR 7 WASHINGTON, DC 20005	N/A	PC	PREVENTING DOMESTIC VIOLENCE THROUGH FEDERAL POLICY CHANGE	430,000.
NEW VENTURE FUND 1828 L STREET, NW, SUITE 300-A WASHINGTON, DC 20036	N/A	PC	REDUCING GUN VIOLENCE IN CALIFORNIA	200,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
PICO CALIFORNIA 2143 EAST CESAR E CHAVEZ AVE LOS ANGELES, CA 90033	N/A	PC	GENERAL OPERATING SUPPORT	600,000.
PILIPINO WORKERS CENTER OF SOUTHERN CALIFORNIA 153 GLENDALE BLVD, 1ST FLOOR LOS ANGELES, CA 90026	N/A	PC	SUPPORTING THE DEVELOPMENT OF A HOME CARE CO-OP INCUBATOR	200,000.
PLANNED PARENTHOOD MAR MONTE, INC. 1691 THE ALAMEDA SAN JOSE, CA 95126	N/A	PC	EVALUATING THE TEEN PARENT SUPPORT PROGRAM	149,880.
PREVENTION INSTITUTE 221 OAK STREET OAKLAND, CA 94607	N/A	PC	GENERAL OPERATING SUPPORT	300,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PREVENTION INSTITUTE 221 OAK STREET OAKLAND, CA 94607	N/A	PC	SAFETY THROUGH CONNECTION: CONTINUING TO ADVANCE POLICIES AND STRATEGIES TO TRANSFORM SYSTEMS THAT	1,500,000.
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION, INC. 1220 19TH STREET, NW, SUITE 800 WASHINGTON, DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION, INC. 1220 19TH STREET, NW, SUITE 800 WASHINGTON, DC 20036	N/A	PC	LESSONS FROM THE COVID PANDEMIC EXPERIENCE AND ECONOMIC SECURITY	150,000.
PUBLIC HEALTH ADVOCATES P.O. BOX 2309 DAVIS, CA 95617	N/A	PC	GENERAL OPERATING SUPPORT	550,000.
PUBLIC HEALTH FOUNDATION ENTERPRISES, INC. 13300 CROSSROADS PARKWAY NORTH, SUITE 450 CITY OF INDUSTRY, CA 91746	N/A	PC	ONLINE IMPLEMENTATION OF THE EQUITY IN MULTISECTOR COLLABORATION TOOLKIT	300,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	ADVANCING HEALTHY HOUSING POLICIES AND SYSTEMS CHANGE	550,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	LAUNCHING THE CALIFORNIA ALLIANCE OF SCHOOLS AND PROGRAMS OF PUBLIC HEALTH	300,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	LESSONS LEARNED: STRATEGIES TO INCREASE HOSPITAL SUPPORT FOR MULTISECTOR COLLABORATION	160,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	DEVELOPING NARRATIVE FOR DOMESTIC VIOLENCE SURVIVORS EXPERIENCING HOMELESSNESS	200,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	BERKELEY MEDIA STUDIES GROUP: BUILDING COMMUNICATIONS CAPACITY AMONG LOCAL HEALTH DEPARTMENTS	200,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	LEARNING FROM TOGETHER TOWARD HEALTH	197,560.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	GENERAL OPERATING SUPPORT FOR THE PUBLIC HEALTH ALLIANCE OF SOUTHERN CALIFORNIA	500,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, SUITE 290 OAKLAND, CA 94607-3601	N/A	PC	GENERAL OPERATING SUPPORT FOR THE CALIFORNIA ALLIANCE FOR PREVENTION FUNDING	300,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST STE 600 SAN FRANCISCO, CA 94111-2932	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN, MC0615 SAN DIEGO, CA 92093	N/A	PC	STRENGTHENING THE CALIFORNIA STUDY ON VIOLENCE EXPERIENCES ACROSS THE LIFESPAN (CALVEX) STUDY FOR	800,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN, MC0615 SAN DIEGO, CA 92093	N/A	PC	SAN DIEGO REFUGEE COMMUNITIES COALITION: BUILDING POLICY ADVOCACY CAPACITY IN REFUGEE AND IMMIGRANT	150,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN, MC0615 SAN DIEGO, CA 92093	N/A	PC	GENERATING NEW POPULATION DATA ON DOMESTIC VIOLENCE AND MULTIPLE FORMS OF VIOLENCE IN CALIFORNIA	175,000.
ROCKEFELLER PHILANTHROPY ADVISORS, INC. 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	N/A	PC	PREVENTING GENDER-BASED VIOLENCE FOR YOUTH OF COLOR IN CALIFORNIA	400,000.
SAFE & SOUND 1757 WALLER STREET SAN FRANCISCO, CA 94117	N/A	PC	EVALUATING THE INTEGRATED CHILDREN AND FAMILY SERVICES PROGRAM	154,139.
SAN FRANCISCO STUDY CENTER 1663 MISSION ST #310, SAN FRANCISCO, CA 94103	N/A	PC	BUILDING ETHNIC MEDIA CAPACITY IN CALIFORNIA	200,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SBCS CORPORATION 430 F STREET CHULA VISTA, CA 91910	N/A	PC	EVALUATING THE MI ESCUELITA THERAPEUTIC PRESCHOOL PROGRAM	146,000.
SCHOLARSHIP AMERICA, INC. ONE SCHOLARSHIP WAY SAINT PETER, MN 56082	N/A	PC	SCHOLARSHIP AMERICA PROGRAM 2022	40,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HWY SACRAMENTO, CA 95833-9754	N/A	PC	THE COMMUNITY ECONOMIC MOBILIZATION INITIATIVE	400,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HWY SACRAMENTO, CA 95833-9754	N/A	PC	HEALING TOGETHER CAMPAIGN	864,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HWY SACRAMENTO, CA 95833-9754	N/A	PC	THE SAN JOAQUIN VALLEY HEALTH FUND	750,000.
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL SUITE 300 MOUNTAIN VIEW, CA 94040-1498	N/A	PC	CALIFORNIA BLACK FREEDOM FUND	2,000,000.
SMALL BUSINESS MAJORITY FOUNDATION, INC. 1015 15TH STREET NW, SUITE 450 WASHINGTON, DC 20005	N/A	PC	PROMOTING SMALL BUSINESS SUPPORT AND IMPLEMENTATION OF PAID FAMILY LEAVE POLICIES IN CALIFORNIA	450,000.
SOCIAL FINANCE INC. 2 ATLANTIC AVE, 5TH FLOOR BOSTON, MA 02110	N/A	PC	STATEWIDE POOLED FUND FOR GUARANTEED INCOME PILOTS AND THEIR EVALUATION	200,000.
SOCIAL GOOD FUND 12651 SAN PABLO AVE, UNIT 5473 RICHMOND, CA 94805	N/A	PC	ENDING INTERGENERATIONAL CYCLES OF VIOLENCE AND SUPPORTING HEALING FOR BLACK FAMILIES	500,000.
SOCIAL GOOD FUND 12651 SAN PABLO AVE, UNIT 5473 RICHMOND, CA 94805	N/A	PC	ENDING INTERGENERATIONAL CYCLES OF VIOLENCE FOR BLACK FAMILIES	122,500.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET, SUITE 230 LOS ANGELES, CA 90012	N/A	PC	LOS ANGELES COUNTY CENTER FOR STRATEGIC PARTNERSHIPS	100,000.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET, SUITE 230 LOS ANGELES, CA 90012	N/A	PC	GENERAL OPERATING SUPPORT	150,000.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET, SUITE 230 LOS ANGELES, CA 90012	N/A	PC	CENTER FOR STRATEGIC PARTNERSHIPS: PLANNING AN INTEGRATED, COMMUNITY-BASED PUBLIC HEALTH INFRASTRUCTURE	75,000.
THE ASPEN INSTITUTE 2300 N STREET NW, SUITE 700 WASHINGTON, DC 20037	N/A	PC	WOMEN IN THE ECONOMY (WE) PROJECT	50,000.
THE FULLER PROJECT FOR INTERNATIONAL REPORTING 712 H ST NE, PMB 37 WASHINGTON D.C., DC 20002	N/A	PC	REPORTING ON ECONOMIC SECURITY AND MOBILITY ISSUES IN CALIFORNIA THROUGH A GENDER EQUITY LENS	500,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA 10889 WILSHIRE BLVD, SUITE 700 LOS ANGELES, CA 90005 - 1406	N/A	PC	COMPARATIVE RESEARCH ON EQUITABLE PAID FAMILY LEAVE POLICY OPPORTUNITIES	354,768.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY C/O SPONSORED PROJECTS OFFICE, 1608 FOURTH ST, STE 220, MAIL CODE 5940 BERKELEY, CA 94710-1749	N/A	PC	EVALUATION OF CONTRA COSTA COUNTY BEHAVIORAL HEALTH CRISIS INITIATIVE FOR DOMESTIC VIOLENCE	326,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY C/O SPONSORED PROJECTS OFFICE, 1608 FOURTH ST, STE 220, MAIL CODE 5940 BERKELEY, CA 94710-1749	N/A	PC	OTHERING AND BELONGING INSTITUTE	650,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE 245 UNIVERSITY OFFICE BUILDING RIVERSIDE, CA 92521-0217	N/A	PC	PROMOTING EQUITY IN ECONOMIC DEVELOPMENT IN RIVERSIDE AND SAN BERNARDINO COUNTIES	125,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 490 ILLINOIS STREET, 4TH FLOOR BOX 0962 SAN FRANCISCO, CA 94143-0962	N/A	PC	COMMUNITY PARTNERSHIP IN STATEWIDE HOMELESSNESS RESEARCH	289,010.
<b>Total from continuation sheets</b>				



**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 490 ILLINOIS STREET, 4TH FLOOR BOX 0962 SAN FRANCISCO, CA 94143-0962	N/A	PC	EITC OUTREACH STUDY	517,501.
THE UCLA FOUNDATION PO BOX 7145 PASADENA, CA 91109-9903	N/A	PC	ADDRESSING DOMESTIC VIOLENCE IN THE CHILD WELFARE SYSTEM	350,000.
THIRD SECTOR NEW ENGLAND, INC. 89 SOUTH STREET SUITE 700 BOSTON, MA 02111	N/A	PC	PACES CONNECTION LEARNING COMMUNITY	100,000.
TIDES CENTER P.O. BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	LESSONS LEARNED: INCORPORATING HUMAN-CENTERED DESIGN AND COHORT-BASED LEARNING INTO	200,000.
TIDES CENTER P.O. BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	SOLUTIONS-DRIVEN AND COMMUNITY-BASED REPORTING ON DOMESTIC VIOLENCE AS A HEALTHY EQUITY ISSUE IN	265,000.
TIDES CENTER P.O. BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	GENERAL OPERATING SUPPORT FOR THE BAY AREA REGIONAL HEALTH INEQUITIES INITIATIVE	500,000.
TIDES FOUNDATION 1014 TORNEY AVE SAN FRANCISCO, CA 94129	N/A	PC	PRACTITIONERS VOICE CALIFORNIA	500,000.
TIME FOR CHANGE FOUNDATION PO BOX 25040 SAN BERNARDINO, CA 92406	N/A	PC	IMPLEMENTING AND EVALUATING THE POSITIVE FAMILY FUTURES AND REUNIFICATION PROGRAM	145,700.
UNIVERSITY OF SOUTHERN CALIFORNIA ANNENBERG SCHOOL FOR COMMUNICATION AND JOURNALISM, 3502 WATT WAY LOS ANGELES, CA 90007	N/A	PC	CALIFORNIA HEALTH JOURNALISM FELLOWSHIPS	476,589.
UPMC CHILDRENS HOSPITAL FOUNDATION 4401 PENN AVENUE PITTSBURGH, PA 15224	N/A	PC	INTIMATE PARTNER VIOLENCE: A HEALTH-BASED PERSPECTIVE	25,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
URBAN HABITAT 2000 FRANKLIN STREET OAKLAND, CA 94612	N/A	PC	COMMUNITY VOICE IN PUBLIC BOARDS AND COMMISSIONS	425,000.
VISION Y COMPROMISO 15808 HESPERIAN BOULEVARD SAN LORENZO, CA 94580	N/A	PC	IMPLEMENTING AND EVALUATING THE FAMILY, FRIEND, AND NEIGHBOR CAREGIVERS PROJECT	130,000.
VOSE RIVER CHARITABLE FUND 7501 WISCONSIN AVE, STE 1310E BETHESDA, MD 20814	N/A	PC	BUILD HEALTH CHALLENGE COHORT FOUR	1,000,000.
WEAVE, INC. 1900 K STREET SACRAMENTO, CA 95811	N/A	PC	EVALUATING THE DOMESTIC VIOLENCE RESIDENTIAL SERVICES STRENGTHS MODEL	150,000.
WOMEN'S FOUNDATION OF CALIFORNIA 1301 CLAY ST. #71719 OAKLAND, CA 94612	N/A	PC	SUPPORTING DOMESTIC VIOLENCE ORGANIZATIONS AND NETWORKS TO ADVANCE PREVENTION THROUGH SYSTEMS CHANGE	575,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN PACIFIC FUND 465 CALIFORNIA STREET SAN FRANCISCO, CA 94104	N/A	PC	LEADERSHIP & DEVELOPMENT SUPPORT	50,000.
NATIONAL OPINION RESEARCH CENTER 55 EAST MONROE STREET CHICAGO, IL 60603	N/A	PC	EXPANDING THE SURVEY PANEL FOR BLACK, ASIAN AMERICAN, NATIVE HAWAIIAN, AND PACIFIC ISLANDER POPULATIONS	500,000.
ACCESS REPRODUCTIVE JUSTICE 4900 SHATTUCK AVENUE OAKLAND, CA 94609	N/A	PC	GENERAL OPERATING SUPPORT - REPRODUCTIVE HEALTHCARE	50,000.
<b>Total from continuation sheets</b>				600,000.

**Part XIV** Supplementary Information

**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - ASIAN RESOURCES, INC.

IMPROVING PUBLIC HEALTH DATA ON ASIAN AMERICANS, NATIVE HAWAIIANS, AND  
PACIFIC ISLANDERS IN CALIFORNIA

NAME OF RECIPIENT - CALIFORNIA FORWARD

STRENGTHENING THE VOICE OF COMMUNITY-BASED ORGANIZATIONS IN EQUITABLE  
ECONOMIC DEVELOPMENT

NAME OF RECIPIENT - CALMATTERS

CALIFORNIA DIVIDE PROJECT WITH FOCUS ON ECONOMIC SECURITY AND MOBILITY  
ISSUES FOR CALIFORNIANS WITH LOW INCOMES

NAME OF RECIPIENT - CENTER FOR YOUNG WOMEN'S DEVELOPMENT

EVALUATING SURVIVOR LEADERSHIP DEVELOPMENT AND ORGANIZING MODEL FOR  
GIRLS, WOMEN, AND GENDER NONCONFORMING PEOPLE OF COLOR

NAME OF RECIPIENT - CHILDREN'S INSTITUTE, INC.

EVALUATING TWO-GEN RESILIENCY, ACADEMICS, INCOME, SOCIAL SUPPORT,  
ENHANCED (2-RAISE), A TWO-GENERATION HEAD START PROGRAM

NAME OF RECIPIENT - CIVICPULSE

GENERATING NEW DATA ON THE ALIGNMENT OF PRIORITIES BETWEEN LOCAL  
POLICYMAKERS AND THE COMMUNITIES THEY SERVE

NAME OF RECIPIENT - COMMUNITY PARTNERS

EVALUATION OF THE COLLECTIVE HEALING AND TRANSFORMATION (CHAT) PROJECT  
TO ADDRESS DOMESTIC VIOLENCE IN CONTRA COSTA COUNTY

**Part XIV** Supplementary Information

**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - DEPARTMENT OF SOCIAL SERVICES

SUPPORTING LISTENING SESSIONS TO IMPROVE PREVENTION AND INTERVENTION

SERVICES FOR DOMESTIC VIOLENCE SURVIVORS

NAME OF RECIPIENT - HUMAN IMPACT PARTNERS

ALIGNING PUBLIC HEALTH LEADERS AND COMMUNITY POWER-BUILDING GROUPS IN

ELEVATING ECONOMIC SECURITY AND COMMUNITY SAFETY AS CRUCIAL DRIVERS OF

HEALTH EQUITY

NAME OF RECIPIENT - MANATT

AUTOMATING THE INTEGRATION OF MULTIPLE FUNDING SOURCES TO FINANCE

SOCIAL DETERMINANTS OF HEALTH INITIATIVES

NAME OF RECIPIENT - PREVENTION INSTITUTE

SAFETY THROUGH CONNECTION: CONTINUING TO ADVANCE POLICIES AND

STRATEGIES TO TRANSFORM SYSTEMS THAT PREVENT DOMESTIC VIOLENCE IN

COMMUNITIES

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO

STRENGTHENING THE CALIFORNIA STUDY ON VIOLENCE EXPERIENCES ACROSS THE

LIFESPAN (CALVEX) STUDY FOR MEANINGFUL USE

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO

SAN DIEGO REFUGEE COMMUNITIES COALITION: BUILDING POLICY ADVOCACY

CAPACITY IN REFUGEE AND IMMIGRANT COMMUNITIES TO ADVANCE HEALTH EQUITY

NAME OF RECIPIENT - SOUTHERN CALIFORNIA GRANTMAKERS

CENTER FOR STRATEGIC PARTNERSHIPS: PLANNING AN INTEGRATED,

**Part XIV** Supplementary Information

**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

COMMUNITY-BASED PUBLIC HEALTH INFRASTRUCTURE IN LOS ANGELES COUNTY

NAME OF RECIPIENT - THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT

BERKELEY

EVALUATION OF CONTRA COSTA COUNTY BEHAVIORAL HEALTH CRISIS INITIATIVE

FOR DOMESTIC VIOLENCE PREVENTION

NAME OF RECIPIENT - TIDES CENTER

LESSONS LEARNED: INCORPORATING HUMAN-CENTERED DESIGN AND COHORT-BASED

LEARNING INTO MULTISECTOR COLLABORATIVES

NAME OF RECIPIENT - TIDES CENTER

SOLUTIONS-DRIVEN AND COMMUNITY-BASED REPORTING ON DOMESTIC VIOLENCE AS

A HEALTHY EQUITY ISSUE IN CALIFORNIA

**Schedule B**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Attach to Form 990 or Form 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Name of the organization

CALIFORNIA PHYSICIANS' SERVICE FDN  
DBA BLUE SHIELD OF CALIFORNIA FDN

Employer identification number

94-2822302

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BLUE SHIELD OF CALIFORNIA  601 12TH STREET  OAKLAND, CA 94607	\$ 20,000,666.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	<b>Employer identification number</b>  94-2822302
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	STOCK DONATION _____ _____ _____	\$ 20,000,666.	12/08/22
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES			PURCHASED	01/01/22	12/31/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
25,643,048.	27,718,514.	0.	0.	-2,075,466.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES			PURCHASED	12/08/22	12/12/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
19,889,788.	20,000,666.	0.	0.	-110,878.	

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-2,186,344.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST FUND	1,487,814.	0.	1,487,814.	1,487,814.	
TO PART I, LINE 4	1,487,814.	0.	1,487,814.	1,487,814.	

FORM 990-PF	OTHER INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	2,404.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,404.	0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	52,500.	0.		52,500.
TO FORM 990-PF, PG 1, LN 16B	52,500.	0.		52,500.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM CONSULTING & EVALUATION	5,192,421.	0.		5,192,421.
INVESTMENT MANAGEMENT FEES	7,879.	7,879.		0.
HONORARIA FEES	19,550.	0.		19,550.
TO FORM 990-PF, PG 1, LN 16C	5,219,850.	7,879.		5,211,971.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX EXPENSES	73,631.	0.		0.
TO FORM 990-PF, PG 1, LN 18	73,631.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	1,262.	0.		1,262.
BOARD MEETING EXPENSES	21,305.	0.		21,305.
HONORARIA EXPENSES	5,271.	0.		5,271.
INTERNAL/TEAM MEETINGS	17,710.	0.		17,710.
IT / TELECOMMUNICATIONS	161,832.	0.		161,832.
LICENSE & FEES	2,073.	0.		2,073.
MARKETING	166,139.	0.		166,139.
MEMBERSHIPS	183,847.	0.		183,847.
OFFICE SUPPLIES	3,117.	0.		3,117.
STAFF TRAINING & DEVELOPMENT	25,465.	0.		25,465.
STATE FILING FEE	800.	0.		800.
SUBSCRIPTIONS	7,221.	0.		7,221.
ACCRUAL TO CASH ADJUSTMENT	0.	0.		-501,612.
<b>TO FORM 990-PF, PG 1, LN 23</b>	<b>596,042.</b>	<b>0.</b>		<b>94,430.</b>

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES		7,611,419.
<b>TOTAL TO FORM 990-PF, PART III, LINE 3</b>		<b>7,611,419.</b>

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9
DESCRIPTION		AMOUNT
UNREALIZED LOSS ON INVESTMENTS		9,379,192.
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES		7,611,419.
<b>TOTAL TO FORM 990-PF, PART III, LINE 5</b>		<b>16,990,611.</b>

FORM 990-PF	CORPORATE STOCK	STATEMENT 10	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
U.S. COMMON STOCK		21,748,501.	21,748,501.
TOTAL TO FORM 990-PF, PART II, LINE 10B		21,748,501.	21,748,501.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME FUNDS	FMV	42,895,013.	42,895,013.
OTHER INVESTMENTS	FMV	155,326.	155,326.
TOTAL TO FORM 990-PF, PART II, LINE 13		43,050,339.	43,050,339.

FORM 990-PF	OTHER ASSETS	STATEMENT 12	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	59,205.	126,529.	126,529.
EXCISE TAX RECEIVABLE	134,396.	180,394.	180,394.
DEFERRED TAX ASSET	0.	31,359.	31,359.
TO FORM 990-PF, PART II, LINE 15	193,601.	338,282.	338,282.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ADRIANE LAMAR SNIDER C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	CHAIR, AUDIT COMMITTEE 1.00	9,500.	0.	1,633.
KATHERINE FLORES, M.D. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	CHAIR, HR COMMITTEE 1.00	12,000.	0.	0.
MICHAEL A. RODRIGUEZ, M.D., M.P.H. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	4,500.	0.	0.
RAYMOND J. BAXTER C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	CHAIR, GOVERNANCE COMMITTEE 1.00	13,500.	0.	37.
SHARON KIMBERLY BELSHE C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	BOARD CHAIR 1.00	14,500.	0.	123.
DEBORAH I. CHANG C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	PRESIDENT AND CEO 40.00	0.	0.	0.
LISA DAVIS C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	0.	0.	0.
HELEN DUPLESSIS, M.D., M.P.H. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	10,500.	0.	988.

SANDY CLARKE TRUSTEE  
C/O BLUE SHIELD OF CA FOUNDATION,  
315 MONTGOMERY STREET, SUITE 1200 1.00  
SAN FRANCISCO, CA 94104

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII

64,500.	0.	2,781.
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FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VI-B, LINE 5D

STATEMENT 14

GRANTEE'S NAME

MANATT

GRANTEE'S ADDRESS2049 CENTURY PARK EAST SUITE 1700  
LOS ANGELES, CA 90067

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
50,000.	12/31/22	

PURPOSE OF GRANT

TO DEVELOP AND TEST AN OPEN SOURCE WEB-BASED UTILITY TO INTEGRATE AND ALIGN THE REQUIREMENTS OF A BROAD ARRAY OF PUBLIC AND PRIVATE FUNDS THAT CAN BE BRAIDED AND BLENDED TO ADDRESS THE IMPACTS OF SOCIAL DETERMINANTS OF HEALTH.

DATES OF REPORTS BY GRANTEE

FINAL REPORT: 5/1/2023

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BLUE SHIELD OF CALIFORNIA FOUNDATION REVIEWED THE GRANT REPORTS RECEIVED BUT DID NOT UNDERTAKE ANY VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY.

GRANTEE'S NAME

MARY ANN LIEBERT INC.

GRANTEE'S ADDRESS140 HUGUENOT STREET  
NEW ROCHELLE, NY 10801

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
50,000.	03/25/22	

PURPOSE OF GRANT

TO FUND HEALTH EQUITY IN PUBLISHING A PEER-REVIEWED SPECIAL ISSUE ON HEALTH DISPARITIES AMONG ASIAN AMERICANS, NATIVE HAWAIIANS, AND PACIFIC ISLANDERS (AANHPIS) SINCE THE PANDEMIC. FOLLOWING THE RELEASE OF THE ISSUE, A ROUNDTABLE DISCUSSION AND THE DISSEMINATION OF HARD COPIES TO ALL MEMBERS OF CONGRESS, STATE LEGISLATORS, ADVOCATES WITH A COVER LETTER FROM BSCF THAT EXPLAINS WE'RE SUPPORTING THIS SPECIAL ISSUE AND WHY.

DATES OF REPORTS BY GRANTEE

FINAL REPORT: 4/1/2023

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BLUE SHIELD OF CALIFORNIA FOUNDATION REVIEWED THE GRANT REPORTS RECEIVED BUT DID NOT UNDERTAKE ANY VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY.

ACTIVITY ONE

MATHEMATICA INC.

CONTRACT 1170 - ADDRESSING AND PREVENTING INTIMATE PARTNER VIOLENCE THROUGH MEDICAID POLICY

THE GOAL OF THIS PROJECT IS TO CONTINUE MATHEMATICA'S WORK TO IDENTIFY AND ANALYZE STRATEGIES FOR PREVENTING AND ADDRESSING INTIMATE PARTNER VIOLENCE (IPV) THROUGH THE MEDICAID PROGRAM AND TO DEVELOP RELATED POLICY

RECOMMENDATIONS. MATHEMATICA WILL CONDUCT LANDSCAPE SCANS AND PRODUCE ISSUE BRIEFS ON KEY TOPICS OF INTEREST TO BSCF:  
 1. STRATEGIES FROM OTHER STATE MEDICAID AGENCIES TO ADDRESS AND PREVENT IPV;  
 2. BEST PRACTICES FOR INCLUDING COMMUNITY HEALTH WORKER (CHW) SERVICES AS PART OF THE DEVELOPMENT AND IMPLEMENTATION OF CALIFORNIA'S STATE PLAN AMENDMENT;  
 3. RISKS AND BENEFITS TO SURVIVORS OF INCLUDING REFERRALS FOR IPV IN CLOSED-LOOP REFERRAL PLATFORMS, COMMUNITY INFORMATION EXCHANGES, AND HEALTH INFORMATION EXCHANGES.  
 TO GUIDE THE PROJECT, MATHEMATICA WILL ENGAGE A STAKEHOLDER COUNCIL COMPRISED OF INDIVIDUALS WITH LIVED EXPERIENCE, DIRECT SERVICE PROVIDERS, LEADERS OF

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 1

399,922.

ACTIVITY TWO

CENTER FOR COLLABORATIVE PLANNING

CONTRACT 1162 - BREAKING THE CYCLE CONVENINGS AND LEARNING SUPPORT

THE CENTER FOR COLLABORATIVE PLANNING WILL WORK CLOSELY WITH BLUE SHIELD OF CALIFORNIA FOUNDATION STAFF AND CONSULTANTS TO DEVELOP AND MANAGE A LEARNING AGENDA TO SUPPORT THE TECHNICAL ASSISTANCE, PEER LEARNING, AND CONVENING NEEDS OF THE BREAKING THE CYCLE PILOT COHORT INCLUDING PROJECT MANAGEMENT, TA ASSESSMENT AND DESIGN, CROSS-GRANTEE CONNECTIONS, AND MANAGING WORKPLANS FOR TECHNICAL ASSISTANCE PROVIDERS, INCLUDING THE CENTER FOR STORY-BASED STRATEGIES AND OTHER PARTNERS.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 2

307,041.

ACTIVITY THREE

CENTER FOR COLLABORATIVE PLANNING  
 CONTRACT 1173 - LEVERAGING COLLABORATION TA DESIGN AND  
 LEARNING COORDINATION  
 PUBLIC HEALTH INSTITUTE'S CENTER FOR COLLABORATIVE PLANNING  
 (CCP) WILL SUPPORT THE BLUE SHIELD OF CALIFORNIA FOUNDATION  
 IN CURATING AND MANAGING TECHNICAL ASSISTANCE AND LEARNING  
 FOR THEIR LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE  
 COHORT INCLUDING VIRTUAL GRANTEE CONVENINGS, PEER LEARNING,  
 AND WEB DISCUSSIONS. IN COORDINATION FOUNDATION STAFF AND  
 CONSULTANTS, CCP WILL DEVELOP A LEARNING PLAN AND MANAGE A  
 TEAM OF TECHNICAL ASSISTANCE PROVIDERS TO PROMOTE GRANTEE  
 LEARNING AND CROSS-SITE EXCHANGE AND COLLABORATION.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 3

220,000.

ACTIVITY FOUR

STRATEGIC PREVENTION SOLUTIONS  
 CONTRACT 1181 - SAFETY THROUGH CONNECTION EVALUATION YEARS  
 3-4  
 STRATEGIC PREVENTION SOLUTIONS (SPS) PRESENTS THIS APPROACH  
 PLAN FOR ENGAGING IN EVALUATION ACTIVITIES TO ASSESS THE  
 2022-2024 CYCLE OF FUNDING FOR BLUE SHIELD OF CALIFORNIA  
 FOUNDATION (BSCF) AND PREVENTION INSTITUTE'S SAFETY THROUGH  
 CONNECTION (STC), WHILE ALSO ENGAGING AS A THOUGHT PARTNER  
 WITH THE FOUNDATION. A HALLMARK OF THE STC3 EVALUATION WILL  
 BE A MORE STRUCTURED COLLABORATIVE PROCESS BY WHICH  
 EVALUATION ACTIVITIES ARE CO-DESIGNED WITH BSCF, PI, AND  
 MOST IMPORTANTLY, WITH INPUT FROM COLLABORATIVE LEADS. THE  
 FOUNDATION THOUGHT PARTNER WORK IS A NEW COLLABORATION  
 BETWEEN BSCF AND SPS AND WILL INFORM FOUNDATION-LEVEL  
 DISCUSSIONS AND INNOVATION DISSEMINATION.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 4

165,072.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A THROUGH 2D

STATEMENT 19

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BLUE SHIELD OF CALIFORNIA FOUNDATION  
315 MONTGOMERY STREET, SUITE 1200  
SAN FRANCISCO, CA 94104

TELEPHONE NUMBER

415-229-6080

NAME OF GRANT PROGRAM

BSCF GRANTS

EMAIL ADDRESS

BSCF@BLUESHIELDCAFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONSGO TO OUR WEBSITE: [HTTPS://BLUESHIELDCAFOUNDATION.ORG/GRANTS](https://blueshieldcafoundation.org/grants)ANY SUBMISSION DEADLINES

SEE WEBSITE FOR CURRENT DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE BLUE SHIELD OF CALIFORNIA FOUNDATION IS COMMITTED TO MAKING HEALTHCARE ACCESSIBLE, EFFECTIVE, AND AFFORDABLE FOR ALL CALIFORNIANS, PARTICULARLY UNDERSERVED PEOPLE, AND TO ENDING DOMESTIC VIOLENCE. IN 2022, THE FOUNDATION DISTRIBUTED RESOURCES ACROSS SEVEN PRIORITY AREAS, WHICH INVOLVED GRANT MAKING AND OTHER PROGRAMMATIC ACTIVITIES (E.G., RESEARCH, COMMUNICATIONS, COMMUNITY ENGAGEMENT AND PUBLIC AFFAIRS) THAT ADVANCE THE OUTCOMES SOUGHT BY THE FOUNDATION'S LONG TERM STRATEGY. PLEASE SEE OUR WEBSITE FOR MORE DETAILS ON PROGRAMMATIC PRIORITIES.

## GENERAL EXPLANATION

STATEMENT 20

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART III - OTHER INCREASES AND DECREASES IN NET ASSETS

## EXPLANATION:

## ASSETS OR FUND BALANCES:

CALIFORNIA PHYSICIAN'S SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.), A SUBSTANTIAL CONTRIBUTOR, PAID THE FOUNDATION'S STAFFING COST AND MUCH OF ITS ADMINISTRATIVE COSTS. CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.) RECEIVED NO REIMBURSEMENT OR COMPENSATION FOR THESE COSTS, WHICH WERE RECORDED AS AN IN-KIND GIFT BY THE FOUNDATION. THE ESTIMATED VALUE OF THE ADMINISTRATIVE COSTS AND PERSONNEL PROVIDED TO THE FOUNDATION WAS APPROXIMATELY: \$7,611,419.

## GENERAL EXPLANATION

STATEMENT 21

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART VIII-A - LINE 1 CONTINUED

## EXPLANATION:

## STATEMENT 1 CONTINUED:

IPV SERVICE PROVIDER ORGANIZATIONS, AND OTHERS WITH "ON THE GROUND" PERSPECTIVES REGARDING OPERATIONAL ISSUES RELATED TO MEDI-CAL COVERAGE OF SERVICES FOR SURVIVORS AND THOSE AT RISK. MATHEMATICA WILL GATHER INPUT FROM THE COUNCIL ON RESEARCH PRIORITIES. MATHEMATICA WILL ALSO ASSESS THE POTENTIAL FOR A FUTURE LEARNING COLLABORATIVE WITH STATE MEDICAID AGENCIES TO SHARE BEST PRACTICES, QUESTIONS, AND EXPERIENCES RELATED IDENTIFYING, ADDRESSING, AND PREVENTING IPV. MATHEMATICA WILL ENGAGE WITH ADDITIONAL STAKEHOLDERS THROUGHOUT THE PROJECT AND PARTICIPATE IN DISSEMINATION ACTIVITIES, SUCH AS AD HOC PRESENTATIONS AND MEETINGS WITH POLICYMAKERS AND LEADERS FROM THE FIELD.